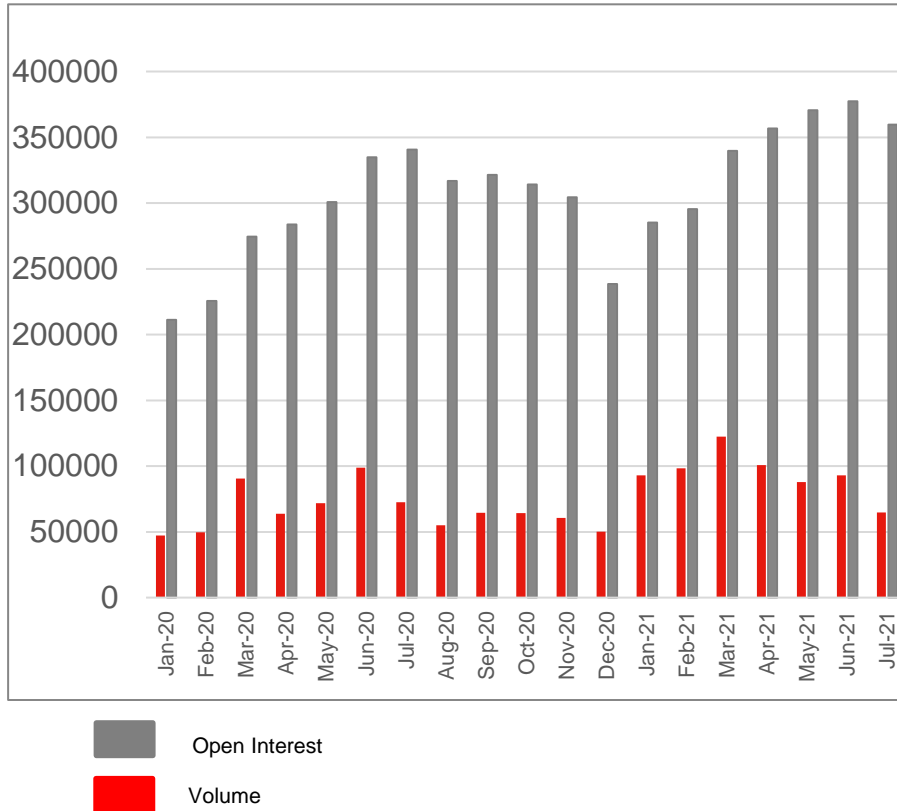


# Dry Bulk Freight – Market Update Jul 2021

# EEX Dry Freight Performance – 2020/21

## Volume & Open Interest

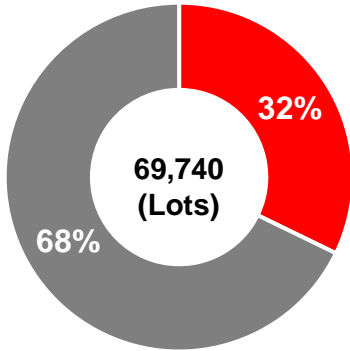


## Market Share

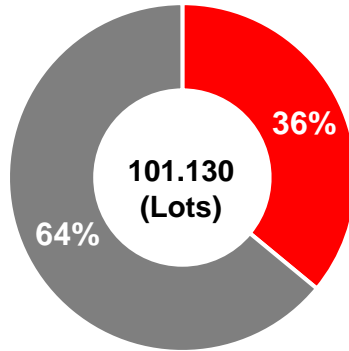
Month	Futures	Options	Total
Jan-20	30%	43%	33%
Feb-20	37%	41%	37%
Mar-20	37%	53%	41%
Apr-20	43%	55%	46%
May-20	44%	85%	50%
Jun-20	40%	72%	45%
Jul-20	41%	47%	42%
Aug-20	40%	64%	45%
Sep-20	40%	58%	43%
Oct-20	37%	69%	41%
Nov-20	36%	64%	43%
Dec-20	37%	38%	37%
Jan-21	39%	39%	39%
Feb-21	41%	31%	40%
Mar-21	43%	34%	42%
Apr-21	40%	44%	41%
May-21	38%	38%	38%
Jun-21	34%	20%	32%
Jul-21	34%	18%	32%

# EEX Dry Freight Market Share - Jul 2021

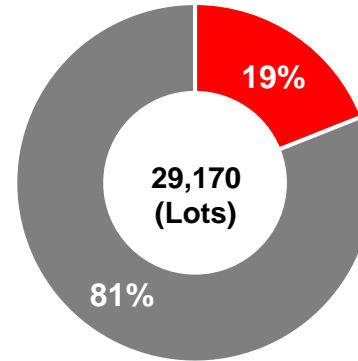
EEX Market Share (Volume) by Contract – Jul '21



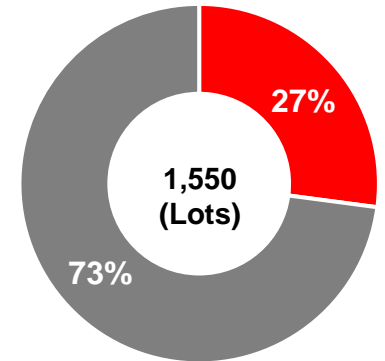
Capesize



Panamax



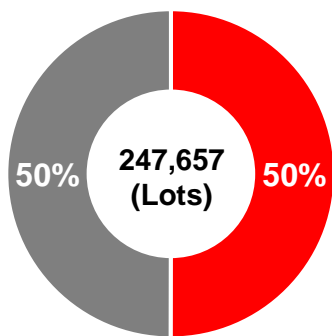
Supramax



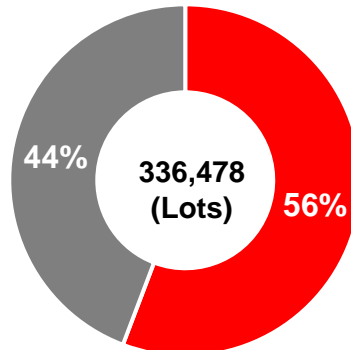
Handysize

■ EEX ■ Competitor

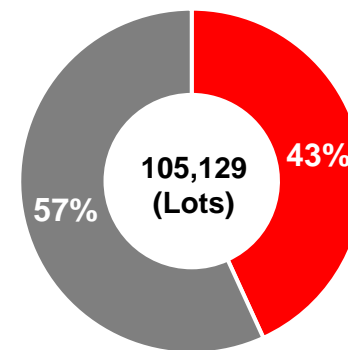
EEX Market Share (OI) by Contract – Jul '21



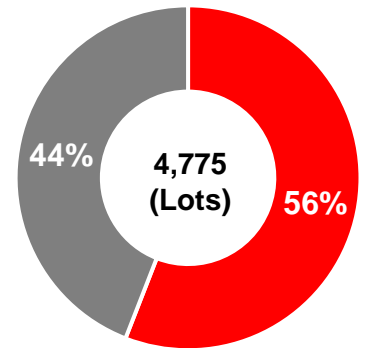
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Panamax



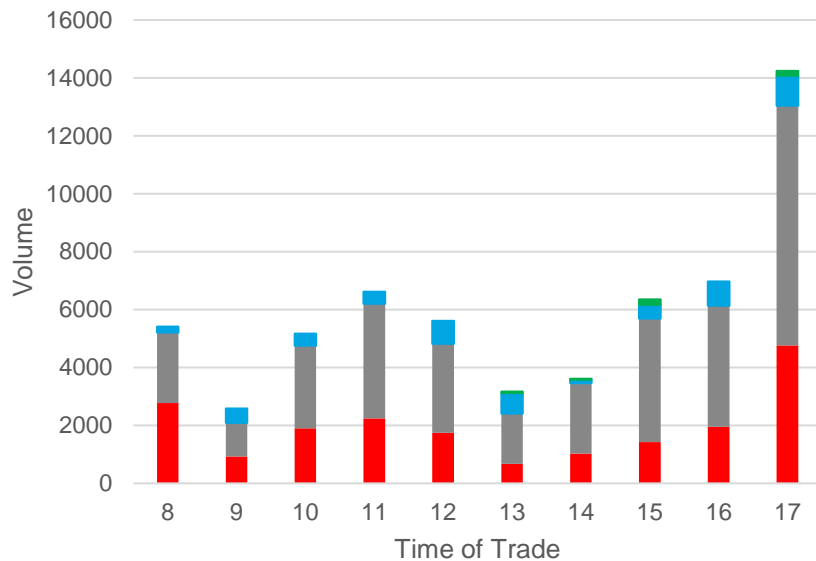
Supramax



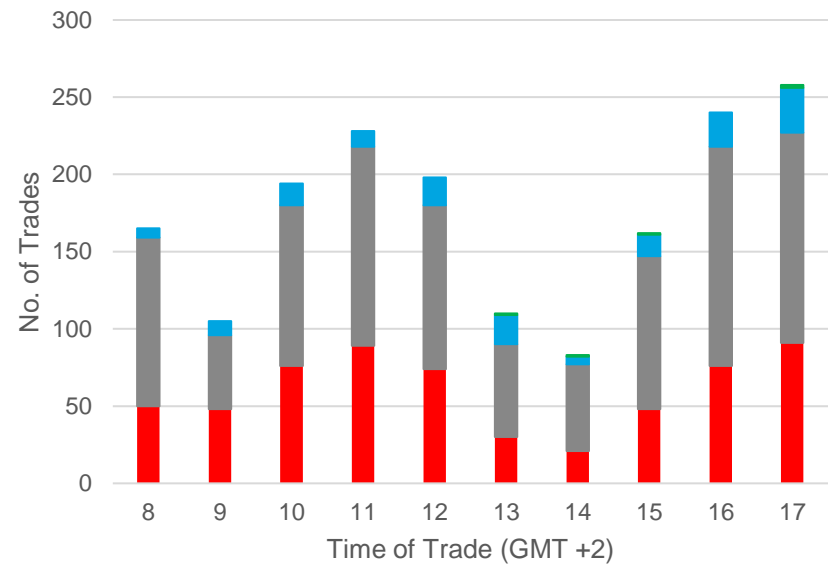
Handysize

# EEX Dry Freight Futures – Jul '21 Trading Pattern

## Volume by Transaction Time (Futures)



## No. of Trades by Transaction Time (Futures)



■ Capesize

■ Panamax

■ Supramax

■ Handysize

# Webinar

## Making Sense of “Fit for 55”: Decoding the ETS for Shipping

Speakers: Richard Heath (EEX), Erlend Engelstad (EEX),  
Ellen De Vocht (EEX), Richard Wilson (Incubex)

Thank you to everyone who joined us for our webinar –  
“Making sense of Fit for 55: Decoding the ETS for Shipping”.  
A recording of the webinar, including the Q&A session,  
is available below for those of you who may have missed it

**> To watch the webinar, click here**

We have also collated the questions we received throughout  
the webinar – you can find all the answers on our **website**.



## NEW: EEX Zero Carbon Freight Index

On 12<sup>th</sup> July, EEX launched its new Zero Carbon Freight Index (ZCFI). The index enables players in the Dry Freight market to see, for the first time, how the cost of carbon emissions could affect freight prices.

The new EEX Zero Carbon Freight Index calculates the synthetic price of daily FFA time-charter rates for both Capesize and Panamax vessels, which are adjusted for the cost of carbon. Price information is taken from the highly liquid EEX Dry Freight FFA market which is then combined with EEX EUA Futures to create a daily “Zero Carbon FFA” rate which reflects a 100% carbon reduction.

You can access the EEX Zero Carbon Freight Index via [EEX.com](https://www.eex.com) and the **EEX Daily Freight Market Update Report**.



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